



KIN ON *Legacy Society*

Make a lasting impact through
Kin On's Planned Giving Program



**“ I want to make sure
Kin On is here
for future generations. ”**

FRANCES LOCKE
Legacy Society Member



Kin On was founded in 1985 through the support of local community members and foundations to build a nursing home that specifically meets the needs of the Asian senior community. As the needs of local seniors developed, so has Kin On – creating a Healthy Living Program to provide health education and social engagement opportunities for our seniors, an in-home care program to take care of seniors living at home, as well as, a supportive housing program for seniors who can no longer live at home on their own.

This was made possible through the support of community members like you, and you can make sure our community's seniors will always be taken care of – join others, and become a member of Kin On's Legacy Society, so Kin On will be here for generations to come.

The community's support has resulted in thousands of seniors...

- receiving much needed nursing home and end of life care
- receiving help at home with groceries, household chores, and visits to doctor's appointments
- and older adults getting out of their homes, away from depression and social isolation, and engaged in the community
- ...and more

Mission Statement

Kin On honors, supports, and advocates for our Asian elders and families in the Puget Sound region by offering culturally and linguistically appropriate health, social, and educational services.

What is Planned Giving?

Anyone can make a planned gift, however big or small.

At some point in life, we begin to think about our legacy and what we'll leave behind for our families, the world, the next generation – planned gifts are a way to leave a mark on the causes you care about most. Planned gifts are gifts designated now (e.g. in a will or living trust) and allocated at a later time, and can provide financial and tax benefits to you or your family. They are a part of an overall estate plan that allows you to accomplish your philanthropic goals and make an impact.

What Types of Planned Gifts are Available at Kin On?



Bequests — Bequests are one of the easiest and most common types of planned giving, where a donor designates all or a portion of their estate to Kin On in their will or living trust.



Gifts of Real Estate — When you make an outright, irrevocable gift of real property to Kin On, you may be eligible for a charitable income tax deduction equal to the full, fair market value of the property. You may also reduce the capital gains tax. Gifts of real estate can also be used to fund a charitable remainder trust that provides the donor(s) with payments back during their lifetime(s).



Tax-Wise Gifts With Retirement Plans — If you have accumulated funds in a company retirement plan (i.e., 401(k) or 403(b)) or in an IRA beyond your needs for a comfortable retirement you may make a gift from such an account. And if your gift is made at death, since these assets are subject to income and potentially estate tax at that time, funds in your retirement plan may be the most tax advantageous gift you can make.

Other Creative Gifts — Other gifts may be made through life insurance, savings bonds and other assets.



To make a gift to Kin On, you simply need to include a sentence or two in your will or trust. Here's an example:

***I give [___ percent of my estate,
or description of asset, or ___ dollars] to
Kin On Health Care Center,
a Washington nonprofit corporation at
4416 S. Brandon St., Seattle 98118 WA
(Tax ID 91-1620786), for its general use.***

**We encourage all donors to speak with their legal and financial advisors to ensure you're making the best decision for your situation.*



After I Donate, What's Next?

After you've designated a planned gift to Kin On, please inform Kin On's Development Department by mailing the attached form to Kin On or by notifying us by phone at 206.556.2270 or e-mail development@kinon.org. From there you will speak with a Kin On staff member and be enlisted in **Kin On's Legacy Society**. Benefits of being a member:

- Welcome package
- Listing of your name on the official Kin On Legacy Society Honor Roll
- Invitation to Annual Legacy Society Luncheon

Thank you for your consideration to sustain Kin On's services for the Asian senior community!



*Kin On presents a **free estate planning seminar** each spring. The seminar provides updates on financial planning and recent legislated tax changes. We hope you'll consider joining us!*

If you have any questions, please contact Kin On's Development Department at 206.556.2270 or e-mail development@kinon.org.

Kin On Legacy Society Membership

Yes, please contact me regarding the Legacy Society.

Please check all that apply:

- ☐ I am pleased to inform you that I/we have included Kin On in my/our estate plan to support its mission and work.
- ☐ I wish you to treat this notification as confidential. Please do not include my name in any publications without my consent.
- ☐ I/we would like to consider benefiting Kin On in our estate plan. Please contact me/us to assist in navigating through this process and in choosing the most tax-efficient options.

Kin On is a not-for-profit 501(c)(3) organization.

First Name

Last Name

Spouse or Partner's Name

Home Address

City

State

Zip Code

Phone

Best time to call

Birth Date

Email Address



Want to learn more about estate planning?

Join our **free estate planning seminar** each spring.

***The seminar provides updates on
financial planning and
recent legislated tax changes.***

We hope you'll consider joining us!



For more information about Kin On's Planned Giving Program,
please contact Kin On's Development Department at 206.556.2270
or e-mail development@kinon.org.



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